

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10063 (SHL)

Jointly Administered

**AFFIDAVIT OF SERVICE**

I, Nataly Diaz, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served (1) by the method set forth on the Master Service List attached hereto as **Exhibit A**; and (2) to be delivered via Overnight Mail to the United Bankruptcy Court, Southern District of New York, Chambers of the Honorable Sean H. Lane, Genesis Chamber Copy, 300 Quarropas St, Room 147, White Planes NY 10601:

- Notice of Hearing on Debtors’ Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 994] (the “**Third Omnibus Objection**”)
- Notice of Hearing on Debtors’ Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate, Amended, and No Liability) [Docket No. 995] (the “**Fourth Omnibus Objection**”)
- Notice of Hearing on Debtors’ Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (No Liability) [Docket No. 996] (the “**Fifth Omnibus Objection**”)
- Notice of Hearing on Debtors’ Sixth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Modify and Allow as Modified) [Docket No. 998] (the “**Sixth Omnibus Objection**”)

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

- Notice of Hearing on Debtors' Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Modify and Allow as Modified) [Docket No. 999] (the "***Seventh Omnibus Objection***")
- Notice of Hearing on Debtors' Eighth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 1000] (the "***Eighth Omnibus Objection***")
- Notice of Hearing on Debtors' Ninth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 1002] (the "***Ninth Omnibus Objection***")
- Notice of Hearing on Debtors' Tenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 1003] (the "***Tenth Omnibus Objection***")
- Notice of Hearing on Debtors' Eleventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 1004] (the "***Eleventh Omnibus Objection***")
- Notice of Hearing on Debtors' Twelfth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 1005] (the "***Twelfth Omnibus Objection***")
- Notice of Hearing on Debtors' Thirteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 1006] (the "***Thirteenth Omnibus Objection***")
- Notice of Hearing on Debtors' Fourteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) [Docket No. 1007] (the "***Fourteenth Omnibus Objection***")

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Third Omnibus Objection and the following document to be served by the method set forth on the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Notice of Hearing on Debtors' Third Omnibus Objection (Non-Substantive) to Proofs of Claim (Duplicate), a copy of which is attached hereto as **Exhibit B**

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	8
First Class Mail	Claimants	11
First Class Mail	Claims Trader	1

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Fourth Omnibus Objection and following document to be served by the method set forth on the Fourth Omnibus Objection Service List attached hereto as **Exhibit C**:

- Notice of Hearing on Debtors' Fourth Omnibus Objection (Non-Substantive) to Proofs of Claim (Duplicate, Amended, and No Liability), a copy of which is attached hereto as **Exhibit D**

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Fifth Omnibus Objection and following document to be served by the method set forth on the Fifth Omnibus Objection Service List attached hereto as **Exhibit E**:

- Notice of Hearing on Debtors' Fifth Omnibus Objection (Non-Substantive) to Proofs of Claim (No Liability), a copy of which is attached hereto as **Exhibit F**

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Sixth Omnibus Objection and following document to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Notice of Hearing on Debtors' Sixth Omnibus Objection (Non-Substantive) to Proofs of Claim (Modify and Allow as Modified), a copy of which is attached hereto as **Exhibit G**

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	23
First Class Mail	Claimants	26
First Class Mail & Email	Claims Trader	2

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Seventh Omnibus Objection and following document to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Notice of Hearing on Debtors' Seventh Omnibus Objection (Non-Substantive) to Proofs of Claim (Modify and Allow as Modified), a copy of which is attached hereto as **Exhibit H**

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	79
First Class Mail	Claimants	89
First Class Mail & Email	Customer	1
First Class Mail & Email	Claims Trader	1
First Class Mail & Email	Schedule G	1

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Eighth Omnibus Objection and following document to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Notice of Hearing on Debtors' Eighth, Ninth, Tenth, Eleventh, Twelfth, Thirteenth, and Fourteenth Omnibus Objections to Proofs of Claim (Duplicate), a copy of which is attached hereto as **Exhibit I** (the “*Duplicate Proofs of Claim Objections*”)

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	102
First Class Mail	Claimants	110

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Ninth Omnibus Objection and the Duplicate Proofs of Claim Objections to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	113
First Class Mail	Claimants	117
First Class Mail & Email	Interested Party	1

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Tenth Omnibus Objection and the Duplicate Proofs of Claim Objections to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	112
First Class Mail	Claimants	126

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Eleventh Omnibus Objection and the Duplicate Proofs of Claim Objections to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	121
First Class Mail	Claimants	127

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Twelfth Omnibus Objection and the Duplicate Proofs of Claim Objections to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	122
First Class Mail	Claimants	131

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Thirteenth Omnibus Objection and the Duplicate Proofs of Claim Objections to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	132
First Class Mail	Claimants	135

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Fourteenth Omnibus Objection and the Duplicate Proofs of Claim Objections to be served by the method set forth to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

Method of Service	Description of Customers Served	Number of Client(s) Served
Email	Claimants	103
First Class Mail	Claimants	108

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served via first class mail to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Omnibus Objection Notice (Surviving Claims), customized for each party, a blank copy of which is attached hereto as **Exhibit J** (the “*Surviving Claims Notice*”)

Method of Service	Description of Customers Served	Number of Client(s) Served
First Class Mail	Claimants	10
First Class Mail	Claims Trader	1

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Surviving Claims Notice, customized for each party, to be served via first class mail on the Fourth Omnibus Objection Surviving Claims Service List attached hereto as **Exhibit K**:

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served via first class mail to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Omnibus Objection Notice (Claim to be Disallowed), customized for each party, a blank copy of which is attached hereto as **Exhibit L** (the “*Disallowed Claims Notice*”)

Method of Service	Description of Customers Served	Number of Client(s) Served
First Class Mail	Claimants	41

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Disallowed Claims Notice, customized for each party, to be served via first class mail on the Fifth Omnibus Objection First Class Mail Service List attached hereto as **Exhibit M**:

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served via first class mail to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Omnibus Objection Notice (Modified and Allowed), customized for each party, a blank copy of which is attached hereto as **Exhibit N**

Method of Service	Description of Customers Served	Number of Client(s) Served
First Class Mail	Claimants	26
First Class Mail	Claims Trader	2

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served via first class mail to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

- Seventh Omnibus Objection Notice (Asserted Claims), customized for each party, a blank copy of which is attached hereto as **Exhibit O**

Method of Service	Description of Customers Served	Number of Client(s) Served
First Class Mail	Claims Trader	1
First Class Mail	Claimants	89
First Class Mail	Customer	1
First Class Mail	Schedule G	1

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the Surviving Claims Notice to be served via first class mail to the following customers of the Debtors, whose names, addresses, and email addresses are undisclosed due to privacy concerns:

Method of Service	Description of Customers Served	Number of Client(s) Served
First Class Mail	Claimants	854
First Class Mail	Interested Party	1

On November 30, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served (1) via first class mail on Notice Party Service List attached hereto as **Exhibit P**; and (2) to be delivered via Overnight Mail to the United Bankruptcy Court, Southern District of New York, Chambers of the Honorable Sean H. Lane, Genesis Chamber Copy, 300 Quarropas St, Room 147, White Planes NY 10601:

- Notice of Hearing on Debtors' Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) (Unredacted)
- Notice of Hearing on Debtors' Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate, Amended, and No Liability) (Unredacted)
- Notice of Hearing on Debtors' Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (No Liability) (Unredacted)
- Notice of Hearing on Debtors' Sixth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Modify and Allow as Modified) (Unredacted)



- Notice of Hearing on Debtors' Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Modify and Allow as Modified) (Unredacted)
- Notice of Hearing on Debtors' Eighth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) (Unredacted)
- Notice of Hearing on Debtors' Ninth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) (Unredacted)
- Notice of Hearing on Debtors' Tenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) (Unredacted)
- Notice of Hearing on Debtors' Eleventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) (Unredacted)
- Notice of Hearing on Debtors' Twelfth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) (Unredacted)
- Notice of Hearing on Debtors' Thirteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Unredacted)
- Notice of Hearing on Debtors' Fourteenth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and FED. R. BANKR. P. 3007 (Duplicate) (Unredacted)

Dated: December 15, 2023

/s/ Nataly Diaz  
Nataly Diaz

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on December 15, 2023, by Nataly Diaz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN  
Notary Public, State of New York  
No. 01BI6339574  
Qualified in Queens County  
Commission Expires April 4, 2024

**Exhibit A**

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Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Soichiro "Michael" Moro	Arnold & Porter Kaye Scholer LLP	Attn: Benjamin Mintz, Marcus Asner, Justin Imperato 250 West 55th Street New York NY 10019	benjamin.mintz@arnoldporter.com marcus.asner@arnoldporter.com justin.imperato@arnoldporter.com	Email
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem 60 East 42nd Street, 46th Floor New York NY 10165	eneiger@askllp.com mudem@askllp.com	Email
Counsel to Digital Finance Group Co.	Baird Holm LLP	Attn: Jeremy C. Hollembeak 1700 Farnam St. Ste. 1500 Omaha NE 68102	jhollembeak@bairdholm.com	Email
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Kenneth J. Aulet Seven Times Square New York NY 10036	kaulet@brownrudnick.com	Email
Counsel to the Fair Deal Group	Brown Rudnick LLP	Attn: Matthew A. Sawyer One Financial Center Boston MA 02111	msawyer@brownrudnick.com	Email
Counsel to the Debtors and Debtors-in Possession	Cleary Gottlieb Steen & Hamilton LLP	Attn: Jack Massey 2112 Pennsylvania Avenue, N.W. Washington DC 20037	jamassej@cgsh.com	Email
Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott, Christian Ribeiro, Luke A. Barefoot, Andrew Weaver, Rishi Zutshi, Sabrina A. Bremer One Liberty Plaza New York NY 10006	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com lbarefoot@cgsh.com aweaver@cgsh.com rzutshi@cgsh.com sabremer@cgsh.com	Email
Debtors	Genesis Global Holdco, LLC	Attn: Derar Islim, Arianna Pretto-Sankman 175 Greenwich Street Floor 38 New York NY 10007	arianna@genesistrading.com	Email
Counsel to Foundry Digital LLC	Horwood Marcus & Berk Chartered	Attn: Aaron L. Hammer, Nathan E. Delman 500 W. Madison St., Ste. 3700 Chicago IL 60661	ahammer@hmbllaw.com ndelman@hmbllaw.com ecfnotices@hmbllaw.com	Email
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin, Erin Diers One Battery Park Plaza New York NY 10004	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com	Email
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation 1111 Constitution Ave., NW Washington DC 20224	mimi.m.wong@irs.counsel.treas.gov	Email
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation P.O. Box 7346 Philadelphia PA 19101-7346	mimi.m.wong@irs.counsel.treas.gov	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Kaplan Fox & Kilsheimer LLP	Attn: Jeffrey P. Campisi 800 Third Avenue, 38th Floor New York NY 10022	jcampisi@kaplanfox.com	Email
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP Kirkland & Ellis International LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler 601 Lexington Avenue New York NY 10022	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com	Email

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Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Special Litigation Counsel to Debtors and Debtors-in-Possession	Kobre & Kim LLP	Attn: Danielle L. Rose, Daniel J. Saval, John G. Conte 800 Third Avenue New York NY 10022	Danielle.Rose@kobrekim.com Daniel.Saval@kobrekim.com John.Conte@kobrekim.com	Email
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Adam J. Goldberg, Christopher Harris, Brett M. Neve, Nacif Taousse, Marissa Alter-Nelson 1271 Avenue of the Americas New York NY 10020	adam.goldberg@lw.com chris.harris@lw.com brett.neve@lw.com nacif.taousse@lw.com marissa.alter-nelson@lw.com	Email
Counsel to Joint Liquidators of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Eric R. Swibel 330 North Wabash Avenue Suite 2800 Chicago IL 60611	eric.swibel@lw.com	Email
Counsel to Foreign Representatives of Three Arrows Capital, Ltd. (in liquidation)	Latham & Watkins LLP	Attn: Nima H. Mohebbi, Tiffany M. Ikeda, Sarah F. Mitchell, Emily R. Orman 355 South Grand Avenue, Suite 100 Los Angeles CA 90071	nima.mohebbi@lw.com tiffany.ikeda@lw.com sarah.mitchell@lw.com emily.orman@lw.com	Email
Counsel to 250 Park LLC	Leech Tishman Robinson Brog, PLLC	Attn: Fred B. Ringel 875 Third Avenue, 9th Floor New York NY 10022	fringel@leechtishman.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Lowenstein Sandler LLP	Attn: Michael S. Etkin, Andrew D. Behlmann, Michael Papandrea One Lowenstein Drive Roseland NJ 7068	metkin@lowenstein.com abeblmann@lowenstein.com mpapandrea@lowenstein.com	Email
Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP	Attn: Darren Azman, Joseph B. Evans, Lucas Barrett One Vanderbilt Avenue New York NY 10017-3852	dazman@mwe.com jbevans@mwe.com lbarrett@mwe.com	Email
Counsel to Genesis Crypto Creditors Ad Hoc Group	McDermott Will & Emery LLP	Attn: Gregg Steinman 333 SE 2nd Avenue Suite 4500 Miami FL 33131-2184	gsteinman@mwe.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Jeffrey Bernstein 570 Broad Street Suite 1401 Newark NJ 07102	jbernstein@mdmc-law.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Nicole Leonard 225 Liberty Street 36th Floor New York NY 10281	nleonard@mdmc-law.com	Email
Counsel to the New Jersey Bureau of Securities	McElroy, Deutsch, Mulvaney & Carpenter, LLP	Attn: Virginia T. Shea 1300 Mt. Kemble Avenue P.O. Box 2075 Morristown NJ 07962-2075	vshea@mdmc-law.com	Email
Special Litigation and Enforcement Counsel to the Debtors	Morrison Cohen LLP	Attn: Heath D. Rosenblat, Jason P. Gottlieb 909 Third Avenue 27th Floor New York NY 10022	hrosenblat@morrisoncohen.com	Email
Counsel to NYSOAG	New York State Office of the Attorney General	Attn: Gabriel Tapalaga Investor Protection Bureau 28 Liberty St., 21st Floor New York NY 10005	gabriel.tapalaga@ag.ny.gov	Email

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Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez 1301 Avenue of the Americas New York NY 10019-6022	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com	Email
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes Alexander Hamilton Custom House One Bowling Green, Suite 515 New York NY 10014	ustpre02.nyecf@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov greg.zipes@usdoj.gov	Email
Counsel to Official Committee of Unsecured Creditors of FTX Trading Ltd., et al.	Paul Hastings LLP	Attn: Kristopher M. Hansen, Kenneth Pasquale, Isaac Sasson 200 Park Avenue New York NY 10166	krishansen@paulhastings.com kenpasquale@paulhastings.com isaacsasson@paulhastings.com	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Christopher A. Ward 222 Delaware Avenue, Suite 1101 Wilmington DE 19801	cward@polsinelli.com	Email
Counsel to Caramila Capital Management LLC and Residia Asset Management AG	Polsinelli PC	Attn: Jeremy R. Johnson 600 Third Avenue, 42nd Floor New York NY 10016	jeremy.johnson@polsinelli.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen Eleven Times Square New York NY 10036	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com PDoyle@proskauer.com GSanchezTavarez@proskauer.com wdalsen@proskauer.com	Email
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant 70 West Madison, Suite 3800 Chicago IL 60602	jsazant@proskauer.com	Email
Counsel to Ad Hoc Group of Dollar Lenders	Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman 7 Times Square New York NY 10036-6569	slieberman@pryorcashman.com msilverman@pryorcashman.com	Email
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov nyrobankruptcy@sec.gov	Email
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynticeschr@sec.gov	Email
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department One Penn Center 1617 JFK Blvd, Ste 520 Philadelphia PA 19103	secbankruptcy@sec.gov	Email
Special Litigation Counsel to the Official Committee of Unsecured Creditors	Seward & Kissel LLP	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott One Battery Park Plaza New York NY 10004	ashmead@sewkis.com kotwick@sewkis.com lotempio@sewkis.com matott@sewkis.com	Email
Bankruptcy Counsel to the Securities Litigation Lead Plaintiff	Silver Golub & Teitell LLP	Attn: Ian W. Sloss One Landmark Square, 15th Floor Stamford CT 06901	isloss@sgtlaw.com	Email
Attorney for Vivian Farmery	Stuart P. Gelberg	Attn: Stuart P. Gelberg 125 Turkey Lane Cold Spring Harbor NY 11724		First Class Mail

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## Exhibit A

Master Service List

Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to FTX Trading Ltd.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, James L. Bromley, Brian D. Glueckstein, Alexa J. Kranzley, Christian P. Jensen 125 Broad Street New York NY 10004	dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com jensenc@sullcrom.com	Email
Counsel to TN Dept of Revenue	TN Dept of Revenue	Attn: TN Attorney General's Office Bankruptcy Division PO Box 20207 Nashville TN 37202-0207		First Class Mail
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	jeffrey.oestericher@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov	Email
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui 767 Fifth Avenue New York NY 10153	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com	Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: Gregory F. Pesce 111 South Wacker Drive Suite 5100 Chicago IL 60606	gregory.pesce@whitecase.com	Email
Counsel to Official Committee of Unsecured Creditors	White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises 1221 Avenue of the Americas New York NY 10020	cshore@whitecase.com philip.abelson@whitecase.com michele.meises@whitecase.com	Email
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP	Attn: Daniel I. Forman 787 Seventh Avenue New York NY 10019	dforman@willkie.com	Email
Counsel to Gemini Trust Company, LLC	Willkie Farr & Gallagher LLP	Attn: Donald Burke, Mark T. Stancil 1875 K Street, N.W. Washington DC 20006	dburke@willkie.com mstancil@willkie.com	Email
Counsel to Barry Habib	Windels Marx Lane & Mittendorf, LLP	Attn: James M. Sullivan 156 West 56th Street New York NY 10019	jsullivan@windelsmarx.com	Email

**Exhibit B**

**Hearing Date and Time: January 3, 2024 at 10 A.M. (ET)**  
**Objection Deadline: December 21, 2023 at 4:00 P.M. (ET)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON DEBTORS' THIRD OMNIBUS  
OBJECTION (NON-SUBSTANTIVE) TO PROOFS OF CLAIM (DUPLICATE)**

**TO THE CLAIMANTS WHOSE CLAIMS ARE OBJECTED TO BY THE  
OBJECTION (DEFINED BELOW):**

- **THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN  
FILED PROOFS OF CLAIM.**
- **YOU SHOULD LOCATE YOUR CLAIM(S) ON EXHIBIT 1 ANNEXED TO  
THE OBJECTION AND ATTACHED HERETO.**
- **YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY  
FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS.  
YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED,  
REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THIS  
OBJECTION. THEREFORE, PLEASE READ THIS OBJECTION  
CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT  
HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**
- **THE RELIEF SOUGHT IN THE OBJECTION IS WITHOUT PREJUDICE TO  
THE DEBTORS' RIGHTS, CONSISTENT WITH PRIOR COURT ORDERS,  
TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE  
OBJECTIONS AGAINST THE CLAIMS SUBJECT TO THIS OBJECTION.**

PLEASE TAKE NOTICE that, on November 29, 2023, Genesis Global Holdco, LLC  
("Holdco") and its affiliated debtors and debtors-in-possession (collectively, the "Debtors"), filed

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.



the Debtors' *Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate)* (the "Objection") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

**THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE DEBTORS' CASES.** Exhibit 1 annexed to the Objection (and attached hereto) identifies your claim and the category of claim objection applicable to you.

The Objection requests that the Bankruptcy Court **disallow and expunge** one or more of your claims listed in Exhibit 1 under "**Claim(s) to Be Disallowed & Expunged,**" on the ground that **the claims assert liabilities against the Debtors that are, in relevant part, duplicates of the master claims filed by the Ad Hoc Group (as defined in the Objection) represented by Proskauer Rose LLP.** Any claim that the Bankruptcy Court expunges or disallows will be treated as if such claim had not been filed.

Certain of the Debtors' advisors will be available to discuss and resolve consensually the Objection to your claim(s) without the need for filing a formal response or attending a hearing. Please contact Cleary Gottlieb Steen & Hamilton LLP, the Debtors' restructuring counsel, via e-mail at dfike@cgsh.com and kross@cgsh.com within twenty (20) calendar days after the date of this notice or such other date as the Debtors may agree in writing. For claim number 225 (the "Conflicted Claim"), the claimant of the Conflicted Claim must direct any of their communication to Kobre & Kim LLP, as sole counsel to the Debtors with respect to the Conflicted Claim, via e-mail at John.Conte@kobrekim.com.

If you DO NOT oppose the disallowance and expungement of your claim(s) then no further action is required by you. If you DO oppose the disallowance and expungement of your claim(s) then you MUST file and serve a written response to the Objection (the "Response") **ON OR BEFORE DECEMBER 21, 2023 AT 4:00 P.M. EASTERN TIME** (the "Response Deadline").

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be disallowed and expunged as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed, served, and received in a timely manner. A Response is filed, served and received in a timely manner only if the original Response is actually received on or before the Response Deadline by (i) the Bankruptcy Court at Chambers of Judge Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610, (ii) counsel for the Debtors at Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, Attn: Sean A. O'Neal (soneal@cgsh.com), Luke A.

Barefoot (lbarefoot@cgsh.com) and Jane VanLare (jvanlare@cgsh.com)), and (iii) the Debtors at 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003; and (iv) counsel to the Official Committee of Unsecured Creditors, 1221 Avenue of the Americas, New York, NY 10020, Attn: Philip Abelson (philip.abelson@whitecase.com). The Claimant that filed the Conflicted Claim shall direct its Response and any other of its communications to Kobre & Kim LLP, 800 Third Ave., New York, NY 10022, Attn: Danielle L. Rose (Danielle.Rose@kobrekim.com), Daniel J. Saval (Daniel.Saval@kobrekim.com), and John Conte (John.Conte@kobrekim.com), as sole counsel to the Debtors with respect to the Conflicted Claim.

**A HEARING WILL BE HELD ON JANUARY 3, 2024** (the “Hearing”) to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610 in front of the Honorable Sean H. Lane. The Debtors may adjourn this hearing. If the hearing is adjourned, you will receive notice of the adjournment and an update on the time and place of the re-scheduled hearing.

A Response that is not filed and served on or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. Absent reaching an agreement with the Debtors that resolves the Omnibus Objection to your claim, failure to file and serve a Response timely as set forth herein may result in the Court granting the Omnibus Objection without further notice or hearing and the disallowance and expungement of your claim.

If you file a written Response to the Objection, you must attend the Hearing. In light of the COVID-19 pandemic, the Hearing may be conducted telephonically. Under such circumstances parties wishing to participate in the Zoom hearing should use the eCourt Appearances link on the Court’s website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email prior to the Hearing the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205-6099, Access Code: 92353761344#. The Debtors, reserve the right to continue the Hearing on the Objection for your claim(s) at a later date. If the Bankruptcy Court does NOT disallow or expunge your claim(s) then the Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: November 29, 2023  
New York, New York

/s/ Luke A. Barefoot  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN &  
HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

/s/ Danielle L. Rose  
Danielle L. Rose  
Daniel J. Saval  
John Conte  
KOBRE & KIM LLP  
800 Third Avenue  
New York, New York 10022  
Telephone: (212) 488-1209

*Sole Counsel to the Debtors  
and Debtors-in-Possession as to the  
Conflicted Claim*

**Exhibit C**

## Exhibit C

## Fourth Omnibus Objection Service List

Served as set forth below

ADDRESSID	Name	ADDRESS	EMAIL	METHOD OF SERVICE
12873388	Ad Hoc Group of Genesis Lenders	Address on File	Email on File	First Class Mail and Email
12875768	Ad Hoc Group of Genesis Lenders	Address on File		First Class Mail
12244515	Name on File	Address on File	Email on File	First Class Mail and Email
12871803	Name on File	Address on File	Email on File	First Class Mail and Email
12856960	Name on File	Address on File	Email on File	First Class Mail and Email
12856981	Name on File	Address on File	Email on File	First Class Mail and Email
12856956	Name on File	Address on File		First Class Mail
12251717	Name on File	Address on File	Email on File	First Class Mail and Email
12644100	Name on File	Address on File	Email on File	First Class Mail and Email
20475483	Name on File	Address on File	Email on File	First Class Mail and Email
18939213	Name on File	Address on File		First Class Mail
18939237	Name on File	Address on File		First Class Mail
12106832	Name on File	Address on File	Email on File	First Class Mail and Email
12872465	Name on File	Address on File	Email on File	First Class Mail and Email
12244638	Name on File	Address on File	Email on File	First Class Mail and Email
12245835	Name on File	Address on File	Email on File	First Class Mail and Email
12872436	Name on File	Address on File	Email on File	First Class Mail and Email
12872336	Name on File	Address on File	Email on File	First Class Mail and Email
12875871	Name on File	Address on File	Email on File	First Class Mail and Email
12875847	Name on File	Address on File	Email on File	First Class Mail and Email
12096075	Name on File	Address on File	Email on File	First Class Mail and Email
12875879	Name on File	Address on File	Email on File	First Class Mail and Email
12885637	Name on File	Address on File	Email on File	First Class Mail and Email
12873496	Name on File	Address on File	Email on File	First Class Mail and Email
12823945	Name on File	Address on File	Email on File	First Class Mail and Email
20624997	Name on File	Address on File		First Class Mail
12835421	Name on File	Address on File	Email on File	First Class Mail and Email
12868939	Name on File	Address on File	Email on File	First Class Mail and Email
12046940	Name on File	Address on File	Email on File	First Class Mail and Email
12885201	Name on File	Address on File	Email on File	First Class Mail and Email
18334498	Marcos Holdings I LLC, as Transferee of Ad Hoc Group of Genesis Lenders - Anonymous Lender 78	Address on File	Email on File	First Class Mail and Email
12096023	Name on File	Address on File	Email on File	First Class Mail and Email
12108900	Name on File	Address on File	Email on File	First Class Mail and Email

## Exhibit C

## Fourth Omnibus Objection Service List

Served as set forth below

ADDRESSID	Name	ADDRESS	EMAIL	METHOD OF SERVICE
12871996	Name on File	Address on File	Email on File	First Class Mail and Email
12872128	Name on File	Address on File	Email on File	First Class Mail and Email
12885673	Name on File	Address on File		First Class Mail
12885680	Name on File	Address on File		First Class Mail
12835372	Name on File	Address on File		First Class Mail
12045389	Name on File	Address on File	Email on File	First Class Mail and Email
12165072	Name on File	Address on File	Email on File	First Class Mail and Email
12161627	Name on File	Address on File	Email on File	First Class Mail and Email
13119841	Name on File	Address on File	Email on File	First Class Mail and Email
13119841	Name on File	Address on File	Email on File	First Class Mail and Email
15419166	Name on File	Address on File	Email on File	First Class Mail and Email
15419166	Name on File	Address on File	Email on File	First Class Mail and Email
18501540	Name on File	Address on File		First Class Mail
19155766	Name on File	Address on File	Email on File	First Class Mail and Email
20474932	Name on File	Address on File	Email on File	First Class Mail and Email
12251709	Name on File	Address on File	Email on File	First Class Mail and Email
18165103	Name on File	Address on File		First Class Mail
12873774	Name on File	Address on File	Email on File	First Class Mail and Email
13119725	Name on File	Address on File	Email on File	First Class Mail and Email
13060348	Name on File	Address on File	Email on File	First Class Mail and Email
19029743	Name on File	Address on File	Email on File	First Class Mail and Email
12873688	Name on File	Address on File	Email on File	First Class Mail and Email
12889932	Name on File	Address on File	Email on File	First Class Mail and Email
18959445	Name on File	Address on File		First Class Mail
12857351	Name on File	Address on File	Email on File	First Class Mail and Email
12885430	Name on File	Address on File		First Class Mail
13082980	Name on File	Address on File	Email on File	First Class Mail and Email
20643487	Name on File	Address on File	Email on File	First Class Mail and Email
20645848	Name on File	Address on File	Email on File	First Class Mail and Email
18232190	Name on File	Address on File	Email on File	First Class Mail and Email
12857882	Name on File	Address on File	Email on File	First Class Mail and Email
12857829	Name on File	Address on File	Email on File	First Class Mail and Email
12885469	Name on File	Address on File		First Class Mail

## Exhibit C

## Fourth Omnibus Objection Service List

Served as set forth below

ADDRESSID	Name	ADDRESS	EMAIL	METHOD OF SERVICE
13023612	Name on File	Address on File	Email on File	First Class Mail and Email
12864544	Name on File	Address on File	Email on File	First Class Mail and Email
12902184	Name on File	Address on File	Email on File	First Class Mail and Email
12868354	Name on File	Address on File	Email on File	First Class Mail and Email
12873439	Name on File	Address on File	Email on File	First Class Mail and Email
12872634	Name on File	Address on File	Email on File	First Class Mail and Email
12872463	Name on File	Address on File	Email on File	First Class Mail and Email
19170441	Name on File	Address on File	Email on File	First Class Mail and Email
12827074	Name on File	Address on File	Email on File	First Class Mail and Email
12827083	Name on File	Address on File	Email on File	First Class Mail and Email
19170041	Name on File	Address on File	Email on File	First Class Mail and Email
17116580	Name on File	Address on File	Email on File	First Class Mail and Email
12763539	Name on File	Address on File	Email on File	First Class Mail and Email
12872507	Name on File	Address on File	Email on File	First Class Mail and Email
17114903	Name on File	Address on File		First Class Mail
12905937	Name on File	Address on File	Email on File	First Class Mail and Email
12914588	Name on File	Address on File	Email on File	First Class Mail and Email
12906114	Name on File	Address on File	Email on File	First Class Mail and Email
16172836	Name on File	Address on File		First Class Mail
17120550	Name on File	Address on File	Email on File	First Class Mail and Email
15445553	Name on File	Address on File		First Class Mail
12878735	Name on File	Address on File	Email on File	First Class Mail and Email
19024967	Name on File	Address on File	Email on File	First Class Mail and Email
20621222	Name on File	Address on File	Email on File	First Class Mail and Email
12991072	Name on File	Address on File	Email on File	First Class Mail and Email
18168760	Name on File	Address on File	Email on File	First Class Mail and Email
18190496	Name on File	Address on File	Email on File	First Class Mail and Email
18190504	Name on File	Address on File	Email on File	First Class Mail and Email

**Exhibit D**



**Hearing Date and Time: January 3, 2024 at 10 A.M. (ET)**  
**Objection Deadline: December 21, 2023 at 4:00 P.M. (ET)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON DEBTORS' FOURTH OMNIBUS  
OBJECTION (NON-SUBSTANTIVE) TO PROOFS OF CLAIM  
(DUPLICATE, AMENDED, AND NO LIABILITY)**

**TO THE CLAIMANTS WHOSE CLAIMS ARE OBJECTED TO BY THIS  
OBJECTION (DEFINED BELOW):**

- **THIS OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN  
FILED PROOFS OF CLAIM.**
- **YOU SHOULD LOCATE YOUR CLAIM(S) ON EXHIBITS 1, 2, 3, 4 and 5  
AFFIXED TO THE OBJECTION AND ATTACHED HERETO.**
- **YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY  
FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS.  
YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED,  
REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THIS  
OBJECTION. THEREFORE, PLEASE READ THIS OBJECTION  
CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT  
HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**
- **THE RELIEF SOUGHT IN THE OBJECTION IS WITHOUT PREJUDICE TO  
THE DEBTORS' RIGHTS, CONSISTENT WITH PRIOR COURT ORDERS,  
TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE  
OBJECTIONS AGAINST THE CLAIMS SUBJECT TO THIS OBJECTION.**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE NOTICE that, on November 29, 2023, Genesis Global Holdco, LLC (“Holdco”) and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), filed the *Debtors’ Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Duplicate, Amended, No Liability and Equity Interests)* (the “Objection”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE DEBTORS’ CASES.** Exhibits 1, 2, 3, 4 and 5 annexed to the Objection (and attached hereto) identifies your claim and the category of claim objection applicable to you.

The Objection requests that the Bankruptcy Court **disallow and expunge** one or more of your claims listed in Exhibits 1, 2, 3, 4 and 5 under “**Claim(s) to Be Disallowed & Expunged,**” on the ground that **the claims: (i) are duplicative of the amount asserted by the same creditor in another claim; (ii) have been amended or superseded by one or more claims subsequently filed by, or on behalf of, the same claimant in respect of the same liabilities; (iii) are improperly asserted against multiple debtors; (iv) are inconsistent with or contradict the Debtors’ books and records; and/or (v) assert ownership of equity interests and are not in fact claims against the Debtors.** Any claim that the Bankruptcy Court expunges or disallows will be treated as if such claim had not been filed.

Certain of the Debtors’ advisors will be available to discuss and resolve consensually the Objection to your claim(s) without the need for filing a formal response or attending a hearing. Please contact Cleary Gottlieb Steen & Hamilton LLP, the Debtors’ restructuring counsel, via e-mail at dfike@cgsh.com and kross@cgsh.com within twenty (20) calendar days after the date of this notice or such other date as the Debtors may agree in writing. For claim number 44 (the “Conflicted Claim”), the claimant of the Conflicted Claim must direct any of their communication to Kobre & Kim LLP, as sole counsel to the Debtors with respect to the Conflicted Claim, via e-mail at John.Conte@kobrekim.com.

If you DO NOT oppose the disallowance and expungement of your claim(s) then no further action is required by you. If you DO oppose the disallowance and expungement of your claim(s) then you MUST file and serve a written response to the Objection (the “Response”) **ON OR BEFORE DECEMBER 21, 2023 AT 4:00 P.M. EASTERN TIME** (the “Response Deadline”).

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be disallowed and expunged as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed, served, and received in a timely manner. A Response is filed, served and received in a timely manner only if the original Response is actually received on or before the Response Deadline by (i) the Bankruptcy Court at Chambers of Judge Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610, (ii) counsel for the Debtors at Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, Attn: Sean A. O'Neal (soneal@cgsh.com), Luke A. Barefoot (lbarefoot@cgsh.com) and Jane VanLare (jvanlare@cgsh.com)), and (iii) the Debtors at 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003; and (iv) counsel to the Official Committee of Unsecured Creditors, 1221 Avenue of the Americas, New York, NY 10020, Attn: Philip Abelson (philip.abelson@whitecase.com). The Claimant that filed the Conflicted Claim shall direct its Response and any other of its communications to Kobre & Kim LLP, 800 Third Ave., New York, NY 10022, Attn: Danielle L. Rose (Danielle.Rose@kobrekim.com), Daniel J. Saval (Daniel.Saval@kobrekim.com), and John Conte (John.Conte@kobrekim.com), as sole counsel to the Debtors with respect to the Conflicted Claim.

**A HEARING WILL BE HELD ON JANUARY 3, 2024** (the "Hearing") to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610 in front of the Honorable Sean H. Lane. The Debtors may adjourn this hearing. If the hearing is adjourned, you will receive notice of the adjournment and an update on the time and place of the re-scheduled hearing.

A Response that is not filed and served on or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. Absent reaching an agreement with the Debtors that resolves the Omnibus Objection to your claim, failure to file and serve a Response timely as set forth herein may result in the Court granting the Omnibus Objection without further notice or hearing and the disallowance and expungement of your claim.

If you file a written Response to the Objection, you must attend the Hearing. In light of the COVID-19 pandemic, the Hearing may be conducted telephonically. Under such circumstances parties wishing to participate in the Zoom hearing should use the eCourt Appearances link on the Court's website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email prior to the Hearing the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205- 6099, Access Code: 92353761344#. The Debtors, reserve the right to continue the Hearing on the Objection for your claim(s) at a later date. If the Bankruptcy Court does NOT disallow or expunge your claim(s) then the Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: November 29, 2023  
New York, New York

/s/ Luke A. Barefoot  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN &  
HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

/s/ Danielle L. Rose  
Danielle L. Rose  
Daniel J. Saval  
John Conte  
KOBRE & KIM LLP  
800 Third Avenue  
New York, New York 10022  
Telephone: (212) 488-1209

*Sole Counsel to the Debtors  
and Debtors-in-Possession as to the  
Conflicted Claim*

**Exhibit E**

## Exhibit E

## Fifth Omnibus Objection Service List

Served as set forth below

AddressID	Name	ADDRESS	EMAIL	METHOD OF SERVICE
18168836	Name on File	Address on File	Email on File	First Class Mail and Email
12963480	Name on File	Address on File	Email on File	First Class Mail and Email
15555194	Name on File	Address on File	Email on File	First Class Mail and Email
18315846	Name on File	Address on File	Email on File	First Class Mail and Email
18235996	Name on File	Address on File	Email on File	First Class Mail and Email
12946761	Name on File	Address on File	Email on File	First Class Mail and Email
20621560	Name on File	Address on File	Email on File	First Class Mail and Email
12872596	Name on File	Address on File	Email on File	First Class Mail and Email
20475093	Name on File	Address on File	Email on File	First Class Mail and Email
12954947	Name on File	Address on File	Email on File	First Class Mail and Email
20475389	Name on File	Address on File	Email on File	First Class Mail and Email
12872533	Name on File	Address on File	Email on File	First Class Mail and Email
18974585	Name on File	Address on File	Email on File	First Class Mail and Email
19024980	Name on File	Address on File	Email on File	First Class Mail and Email
19034851	Name on File	Address on File	Email on File	First Class Mail and Email
20637367	Name on File	Address on File	Email on File	First Class Mail and Email
15466854	Name on File	Address on File	Email on File	First Class Mail and Email
12872622	Name on File	Address on File	Email on File	First Class Mail and Email
19012024	Name on File	Address on File	Email on File	First Class Mail and Email
16879083	Name on File	Address on File	Email on File	First Class Mail and Email
18339355	Name on File	Address on File	Email on File	First Class Mail and Email
18339333	Name on File	Address on File	Email on File	First Class Mail and Email
13041813	Name on File	Address on File	Email on File	First Class Mail and Email
19176550	Name on File	Address on File	Email on File	First Class Mail and Email
12891749	Name on File	Address on File	Email on File	First Class Mail and Email
12873771	Name on File	Address on File	Email on File	First Class Mail and Email
12873848	Name on File	Address on File	Email on File	First Class Mail and Email
17114865	Name on File	Address on File	Email on File	First Class Mail and Email
13023644	Name on File	Address on File	Email on File	First Class Mail and Email

## Exhibit E

## Fifth Omnibus Objection Service List

Served as set forth below

AddressID	Name	ADDRESS	EMAIL	METHOD OF SERVICE
16172843	Name on File	Address on File		First Class Mail
13119809	Name on File	Address on File	Email on File	First Class Mail and Email
18315853	Name on File	Address on File	Email on File	First Class Mail and Email
19032676	Name on File	Address on File	Email on File	First Class Mail and Email
19170452	Name on File	Address on File	Email on File	First Class Mail and Email
18950260	Name on File	Address on File	Email on File	First Class Mail and Email
12873750	Name on File	Address on File	Email on File	First Class Mail and Email
13060462	Name on File	Address on File	Email on File	First Class Mail and Email
13007484	Name on File	Address on File		First Class Mail
19170021	Name on File	Address on File	Email on File	First Class Mail and Email
12947271	Name on File	Address on File	Email on File	First Class Mail and Email
18947818	Name on File	Address on File	Email on File	First Class Mail and Email
12873702	Name on File	Address on File	Email on File	First Class Mail and Email
12873633	Name on File	Address on File	Email on File	First Class Mail and Email
18335033	Name on File	Address on File	Email on File	First Class Mail and Email
18239927	Name on File	Address on File	Email on File	First Class Mail and Email
12873965	Name on File	Address on File	Email on File	First Class Mail and Email
18168918	Name on File	Address on File	Email on File	First Class Mail and Email
20642242	Name on File	Address on File	Email on File	First Class Mail and Email
19024950	Name on File	Address on File	Email on File	First Class Mail and Email
15513729	Name on File	Address on File	Email on File	First Class Mail and Email
15513729	Name on File	Address on File	Email on File	First Class Mail and Email
15550141	Name on File	Address on File	Email on File	First Class Mail and Email
18239913	Name on File	Address on File	Email on File	First Class Mail and Email
18240924	Name on File	Address on File		First Class Mail
12873886	Name on File	Address on File	Email on File	First Class Mail and Email
19034466	Name on File	Address on File	Email on File	First Class Mail and Email
20623779	Name on File	Address on File	Email on File	First Class Mail and Email
13087309	Name on File	Address on File	Email on File	First Class Mail and Email

## Exhibit E

## Fifth Omnibus Objection Service List

Served as set forth below

AddressID	Name	ADDRESS	EMAIL	METHOD OF SERVICE
12889816	Name on File	Address on File	Email on File	First Class Mail and Email
18173913	Name on File	Address on File	Email on File	First Class Mail and Email
12951441	Name on File	Address on File	Email on File	First Class Mail and Email
12928758	Name on File	Address on File	Email on File	First Class Mail and Email
18191978	Name on File	Address on File	Email on File	First Class Mail and Email
18191983	Name on File	Address on File	Email on File	First Class Mail and Email
18181338	Name on File	Address on File	Email on File	First Class Mail and Email
20644272	Name on File	Address on File	Email on File	First Class Mail and Email
18335014	Name on File	Address on File		First Class Mail
20643472	Name on File	Address on File	Email on File	First Class Mail and Email
12932071	Name on File	Address on File	Email on File	First Class Mail and Email
20628692	Name on File	Address on File	Email on File	First Class Mail and Email
20636758	Name on File	Address on File	Email on File	First Class Mail and Email
15419312	Name on File	Address on File	Email on File	First Class Mail and Email
13060364	Name on File	Address on File	Email on File	First Class Mail and Email
19170662	Name on File	Address on File	Email on File	First Class Mail and Email
13003155	Name on File	Address on File	Email on File	First Class Mail and Email
19012032	London Preston Properties, LLC	Address on File	Email on File	First Class Mail and Email
19024665	London Preston Properties, LLC	Address on File		First Class Mail
12115829	Name on File	Address on File	Email on File	First Class Mail and Email
15556822	Name on File	Address on File	Email on File	First Class Mail and Email
12885219	Name on File	Address on File	Email on File	First Class Mail and Email
13018755	Name on File	Address on File	Email on File	First Class Mail and Email
13067401	Name on File	Address on File		First Class Mail
12873704	Name on File	Address on File	Email on File	First Class Mail and Email
18163862	Name on File	Address on File	Email on File	First Class Mail and Email
12963727	Name on File	Address on File	Email on File	First Class Mail and Email
18303290	Name on File	Address on File	Email on File	First Class Mail and Email
20644045	Name on File	Address on File		First Class Mail



## Exhibit E

## Fifth Omnibus Objection Service List

Served as set forth below

AddressID	Name	ADDRESS	EMAIL	METHOD OF SERVICE
13024799	Name on File	Address on File	Email on File	First Class Mail and Email
12947044	Name on File	Address on File	Email on File	First Class Mail and Email
20622073	Name on File	Address on File	Email on File	First Class Mail and Email
13041721	Name on File	Address on File		First Class Mail
15481307	Name on File	Address on File	Email on File	First Class Mail and Email
12856832	Name on File	Address on File	Email on File	First Class Mail and Email
18181444	Name on File	Address on File	Email on File	First Class Mail and Email
19170474	Name on File	Address on File	Email on File	First Class Mail and Email
15469104	Name on File	Address on File	Email on File	First Class Mail and Email
15419090	Name on File	Address on File	Email on File	First Class Mail and Email
18338258	Name on File	Address on File		First Class Mail
18959435	Name on File	Address on File	Email on File	First Class Mail and Email
12873779	Name on File	Address on File	Email on File	First Class Mail and Email
15555287	Name on File	Address on File	Email on File	First Class Mail and Email
12873846	Name on File	Address on File	Email on File	First Class Mail and Email
12873764	Name on File	Address on File	Email on File	First Class Mail and Email
15550243	Name on File	Address on File	Email on File	First Class Mail and Email
13087326	Name on File	Address on File	Email on File	First Class Mail and Email
18140057	Name on File	Address on File	Email on File	First Class Mail and Email

**Exhibit F**

**Hearing Date and Time: January 3, 2024 at 10 A.M. (ET)**  
**Objection Deadline: December 21, 2023 at 4:00 P.M. (ET)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON DEBTORS' FIFTH OMNIBUS  
OBJECTION (NON-SUBSTANTIVE) TO PROOFS OF CLAIM (NO LIABILITY)**

**TO THE CLAIMANTS WHOSE CLAIMS ARE OBJECTED TO BY THIS  
OBJECTION (DEFINED BELOW):**

- **THE OBJECTION SEEKS TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM.**
- **YOU SHOULD LOCATE YOUR CLAIM(S) ON EXHIBIT 1 ANNEXED TO THE OBJECTION AND ATTACHED HERETO.**
- **YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THIS OBJECTION. THEREFORE, PLEASE READ THIS OBJECTION CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**
- **THE RELIEF SOUGHT IN THE OBJECTION IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS, CONSISTENT WITH PRIOR COURT ORDERS, TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS SUBJECT TO THIS OBJECTION.**

PLEASE TAKE NOTICE that, on November 29, 2023, Genesis Global Holdco, LLC ("Holdco") and its affiliated debtors and debtors-in-possession (collectively, the "Debtors"), filed

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

the Debtors' *Fifth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (No Liability)* (the "Objection") with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

**THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE DEBTORS' CASES.** Exhibit 1 annexed to the Objection (and attached hereto) identifies your claim and the category of claim objection applicable to you.

The Objection requests that the Bankruptcy Court **disallow and expunge** one or more of your claims listed in Exhibit 1 under "**Claim(s) to Be Disallowed & Expunged,**" on the ground that **the claims are inconsistent with or contradict the Debtors' books and records.** Any claim that the Bankruptcy Court expunges or disallows will be treated as if such claim had not been filed.

Certain of the Debtors' advisors will be available to discuss and resolve consensually the Objection to your claim(s) without the need for filing a formal response or attending a hearing. Please contact Cleary Gottlieb Steen & Hamilton LLP, the Debtors' restructuring counsel, via e-mail at dfike@cgsh.com and kross@cgsh.com within twenty (20) calendar days after the date of this notice or such other date as the Debtors may agree in writing.

If you DO NOT oppose the disallowance and expungement of your claim(s) then no further action is required by you. If you DO oppose the disallowance and expungement of your claim(s) then you MUST file and serve a written response to the Objection (the "Response") **ON OR BEFORE DECEMBER 21, 2023 AT 4:00 P.M. EASTERN TIME** (the "Response Deadline").

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be disallowed and expunged as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed, served, and received in a timely manner. A Response is filed, served and received in a timely manner only if the original Response is actually received on or before the Response Deadline by (i) the Bankruptcy Court at Chambers of Judge Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610, (ii) counsel for the Debtors at Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, Attn: Sean A. O'Neal (soneal@cgsh.com), Luke A. Barefoot (lbarefoot@cgsh.com) and Jane VanLare (jvanlare@cgsh.com)), and (iii) the Debtors at 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003; and (iv) counsel to the Official Committee of Unsecured Creditors, 1221 Avenue of the Americas, New York, NY 10020, Attn: Philip Abelson (philip.abelson@whitecase.com).

**A HEARING WILL BE HELD ON JANUARY 3, 2024** (the “Hearing”) to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610 in front of the Honorable Sean H. Lane. The Debtors may adjourn this hearing. If the hearing is adjourned, you will receive notice of the adjournment and an update on the time and place of the re-scheduled hearing.

A Response that is not filed and served on or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. Absent reaching an agreement with the Debtors that resolves the Omnibus Objection to your claim, failure to file and serve a Response timely as set forth herein may result in the Court granting the Omnibus Objection without further notice or hearing and the disallowance and expungement of your claim.

If you file a written Response to the Objection, you must attend the Hearing. In light of the COVID-19 pandemic, the Hearing may be conducted telephonically. Under such circumstances parties wishing to participate in the Zoom hearing should use the eCourt Appearances link on the Court’s website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email prior to the Hearing the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205- 6099, Access Code: 92353761344#. The Debtors, reserve the right to continue the Hearing on the Objection for your claim(s) at a later date. If the Bankruptcy Court does NOT disallow or expunge your claim(s) then the Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: November 29, 2023  
New York, New York

/s/ Luke A. Barefoot  
Sean A. O’Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN &  
HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

**Exhibit G**

**Hearing Date and Time: January 3, 2024 at 10 A.M. (ET)**  
**Objection Deadline: December 21, 2023 at 4:00 P.M. (ET)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON DEBTORS'  
SIXTH OMNIBUS OBJECTION (NON-SUBSTANTIVE)  
TO PROOFS OF CLAIM (MODIFY AND ALLOW AS MODIFIED)**

**TO THE CLAIMANTS WHOSE CLAIMS ARE OBJECTED TO BY THE  
OBJECTION (DEFINED BELOW):**

- **THE OBJECTION SEEKS TO MODIFY AND ALLOW AS MODIFIED CERTAIN FILED PROOFS OF CLAIM.**
- **YOU SHOULD LOCATE YOUR CLAIM(S) ON EXHIBIT 1 AFFIXED TO THE OBJECTION AND ATTACHED HERETO.**
- **YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. YOUR CLAIM(S) MAY BE MODIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THIS OBJECTION. THEREFORE, PLEASE READ THIS OBJECTION CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**
- **THE RELIEF SOUGHT IN THE OBJECTION IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS, CONSISTENT WITH PRIOR COURT ORDERS, TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS SUBJECT TO THIS OBJECTION.**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable, are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE NOTICE that, on November 29, 2023, Genesis Global Holdco, LLC (“Holdco”) and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), filed the *Debtors’ Sixth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow As Modified)* (the “Objection”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE DEBTORS’ CASES.** Exhibit 1 annexed to the Objection (and attached hereto) identifies your claim and the category of claim objection applicable to you.

The Objection requests that the Bankruptcy Court **modify and allow as modified** one or more of your claims listed in **Exhibit 1** under “**Modified and Allowed Claims,**” on the ground that **the claims have been asserted against the incorrect Debtor entity.** Any claim that the Bankruptcy Court modifies and allows will be treated as if such claim had been filed as modified.

Certain of the Debtors’ advisors will be available to discuss and resolve consensually the Objection to your claim(s) without the need for filing a formal response or attending a hearing. Please contact Cleary Gottlieb Steen & Hamilton LLP, the Debtors’ restructuring counsel, via e-mail at dfike@cgsh.com and kross@cgsh.com within twenty (20) calendar days after the date of this notice or such other date as the Debtors may agree in writing. For claim number 45 (the “Conflicted Claim”), the claimant of the Conflicted Claim must direct any of their communication to Kobre & Kim LLP, as sole counsel to the Debtors with respect to the Conflicted Claim, via e-mail at John.Conte@kobrekim.com.

If you DO NOT oppose the modification and allowance as modified of your claim(s) then no further action is required by you. If you DO oppose the modification and allowance as modified of your claim(s) then you MUST file and serve a written response to the Objection (the “Response”) **ON OR BEFORE DECEMBER 21, 2023 AT 4:00 P.M. EASTERN TIME** (the “Response Deadline”).

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be modified and allowed as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed, served, and received in a timely manner. A Response is filed, served and received in a timely manner only if the original Response is actually received on or before the Response Deadline by (i) the Bankruptcy Court at Chambers of Judge Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610, (ii) counsel for the Debtors at Cleary Gottlieb Steen & Hamilton LLP,



One Liberty Plaza, New York, NY 10006, Attn: Sean A. O'Neal (soneal@cgsh.com), Luke A. Barefoot (lbarefoot@cgsh.com) and Jane VanLare (jvanlare@cgsh.com)), and (iii) the Debtors at 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003; and (iv) counsel to the Official Committee of Unsecured Creditors, 1221 Avenue of the Americas, New York, NY 10020, Attn: Philip Abelson (philip.abelson@whitecase.com). The Claimant that filed the Conflicted Claim shall direct its Response and any other of its communications to Kobre & Kim LLP, 800 Third Ave., New York, NY 10022, Attn: Danielle L. Rose (Danielle.Rose@kobrekim.com), Daniel J. Saval (Daniel.Saval@kobrekim.com), and John Conte (John.Conte@kobrekim.com) as sole counsel to the Debtors with respect to the Conflicted Claim.

**A HEARING WILL BE HELD ON JANUARY 3, 2024** (the "Hearing") to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610 in front of the Honorable Sean H. Lane. The Debtors may adjourn this hearing. If the hearing is adjourned, you will receive notice of the adjournment and an update on the time and place of the re-scheduled hearing.

A Response that is not filed and served on or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. Absent reaching an agreement with the Debtors that resolves the Omnibus Objection to your claim, failure to file and serve a Response timely as set forth herein may result in the Court granting the Omnibus Objection without further notice or hearing and the modification and allowance as modified of your claim.

If you file a written Response to the Objection, you must attend the Hearing. In light of the COVID-19 pandemic, the Hearing may be conducted telephonically. Under such circumstances parties wishing to participate in the Zoom hearing should use the eCourt Appearances link on the Court's website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email prior to the Hearing the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205- 6099, Access Code: 92353761344#. The Debtors, reserve the right to continue the Hearing on the Objection for your claim(s) at a later date. If the Bankruptcy Court does NOT modify and allow your claim(s) then the Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: November 29, 2023  
New York, New York

/s/ Luke A. Barefoot  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTlieb STEEN &  
HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

/s/ Danielle L. Rose  
Danielle L. Rose  
Daniel J. Saval  
John Conte  
KOBRE & KIM LLP  
800 Third Avenue  
New York, New York 10022  
Telephone: (212) 488-1209

*Sole Counsel to the Debtors  
and Debtors-in-Possession as to the  
Conflicted Claim*

**Exhibit H**

**Hearing Date and Time: January 3, 2024 at 10 A.M. (ET)**  
**Objection Deadline: December 21, 2023 at 4:00 P.M. (ET)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON DEBTORS'  
SEVENTH OMNIBUS OBJECTION (NON-SUBSTANTIVE)  
TO PROOFS OF CLAIM (MODIFY AND ALLOW AS MODIFIED)**

**TO THE CLAIMANTS WHOSE CLAIMS ARE OBJECTED TO BY THIS  
OBJECTION (DEFINED BELOW):**

- **THE OBJECTION SEEKS TO MODIFY AND ALLOW AS MODIFIED CERTAIN FILED PROOFS OF CLAIM.**
- **YOU SHOULD LOCATE YOUR CLAIM(S) ON EXHIBITS 1 AND 2 ANNEXED TO THE OBJECTION AND ATTACHED HERETO.**
- **YOUR RIGHTS MAY BE AFFECTED BY THIS OBJECTION AND ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. YOUR CLAIM(S) MAY BE MODIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THIS OBJECTION. THEREFORE, PLEASE READ THIS OBJECTION CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**
- **THE RELIEF SOUGHT IN THE OBJECTION IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS, CONSISTENT WITH PRIOR COURT ORDERS, TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS SUBJECT TO THIS OBJECTION.**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

PLEASE TAKE NOTICE that, on November 29, 2023, Genesis Global Holdco, LLC (“Holdco”) and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), filed the *Debtors’ Seventh Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Modify and Allow As Modified)* (the “Objection”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE DEBTORS’ CASES.** Exhibits 1 and 2 annexed to the Objection (and attached hereto) identifies your claim and the category of claim objection applicable to you.

The Objection requests that the Bankruptcy Court **modify and allow as modified** one or more of your claims listed in Exhibits 1 and 2 under “**Modified and Allowed Claims,**” on the ground that: **(i) the claims have been asserted against the incorrect Debtor entity; and/or (ii) the claims have been asserted in an amount that is inconsistent with the Debtors’ schedules and books and records.** Any claim that the Bankruptcy Court modifies and allows will be treated as if such claim had been filed as modified.

Certain of the Debtors’ advisors will be available to discuss and resolve consensually the Objection to your claim(s) without the need for filing a formal response or attending a hearing. Please contact Cleary Gottlieb Steen & Hamilton LLP, the Debtors’ restructuring counsel, via e-mail at dfike@cgsh.com and kross@cgsh.com within twenty (20) calendar days after the date of this notice or such other date as the Debtors may agree in writing.

If you DO NOT oppose the modification and allowance as modified of your claim(s) then no further action is required by you. If you DO oppose the modification and allowance as modified of your claim(s) then you MUST file and serve a written response to the Objection (the “Response”) **ON OR BEFORE DECEMBER 21, 2023 AT 4:00 P.M. EASTERN TIME** (the “Response Deadline”).

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be modified and allowed as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed, served, and received in a timely manner. A Response is filed, served and received in a timely manner only if the original Response is actually received on or before the Response Deadline by (i) the Bankruptcy Court at Chambers of Judge Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610, (ii) counsel for the Debtors at Cleary Gottlieb Steen & Hamilton LLP,

One Liberty Plaza, New York, NY 10006 (Attn: Sean A. O'Neal (soneal@cgsh.com), Luke A. Barefoot (lbarefoot@cgsh.com) and Jane VanLare (jvanlare@cgsh.com)), and (iii) the Debtors at 250 Park Avenue South, 5<sup>th</sup> Floor, New York, NY 10003; and (iv) counsel to the Official Committee of Unsecured Creditors, 1221 Avenue of the Americas, New York, NY 10020, Attn: Philip Abelson (philip.abelson@whitecase.com).

**A HEARING WILL BE HELD ON JANUARY 3, 2024** (the "Hearing") to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610 in front of the Honorable Sean H. Lane. The Debtors may adjourn this hearing. If the hearing is adjourned, you will receive notice of the adjournment and an update on the time and place of the re-scheduled hearing.

A Response that is not filed and served on or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. Absent reaching an agreement with the Debtors that resolves the Omnibus Objection to your claim, failure to file and serve a Response timely as set forth herein may result in the Court granting the Omnibus Objection without further notice or hearing and the modification and allowance as modified of your claim.

If you file a written Response to the Objection, you must attend the Hearing. In light of the COVID-19 pandemic, the Hearing may be conducted telephonically. Under such circumstances parties wishing to participate in the Zoom hearing should use the eCourt Appearances link on the Court's website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email prior to the Hearing the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205-6099, Access Code: 92353761344#. The Debtors, reserve the right to continue the Hearing on the Objection for your claim(s) at a later date. If the Bankruptcy Court does NOT modify and allow your claim(s) then the Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: November 29, 2023  
New York, New York

/s/ Luke A. Barefoot  
Sean A. O'Neal  
Luke A. Barefoot  
Jane VanLare  
CLEARY GOTTLIEB STEEN &  
HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

**Exhibit I**

**Hearing Date and Time: January 18, 2024 at 10:00 A.M. (ET)**  
**Objection Deadline: November 30, 2023 at 4:00 P.M. (ET)**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF HEARING ON DEBTORS' EIGHTH, NINTH,  
TENTH, ELEVENTH, TWELFTH, THIRTEENTH, AND FOURTEENTH  
OMNIBUS OBJECTIONS TO PROOFS OF CLAIM (DUPLICATE)**

**TO THE CLAIMANTS WHOSE CLAIMS ARE OBJECTED TO BY THESE  
OBJECTIONS (DEFINED BELOW):**

- **THE OBJECTIONS SEEK TO DISALLOW AND EXPUNGE CERTAIN FILED PROOFS OF CLAIM.**
- **YOU SHOULD LOCATE YOUR CLAIM(S) ON EXHIBIT 1 ANNEXED TO THE OBJECTIONS AND ATTACHED HERETO.**
- **YOUR RIGHTS MAY BE AFFECTED BY THE OBJECTIONS AND ANY FURTHER OBJECTION(S) THAT MAY BE FILED BY THE DEBTORS. YOUR CLAIM(S) MAY BE DISALLOWED, EXPUNGED, RECLASSIFIED, REDUCED, OR OTHERWISE AFFECTED AS A RESULT OF THE OBJECTIONS. THEREFORE, PLEASE READ THE RELEVANT OBJECTION CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**
- **THE RELIEF SOUGHT IN THE OBJECTIONS IS WITHOUT PREJUDICE TO THE DEBTORS' RIGHTS, CONSISTENT WITH PRIOR COURT ORDERS, TO PURSUE FURTHER SUBSTANTIVE OR NON-SUBSTANTIVE OBJECTIONS AGAINST THE CLAIMS SUBJECT TO THIS OBJECTION.**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.



PLEASE TAKE NOTICE that, on November 29, 2023, Genesis Global Holdco, LLC (“Holdco”) and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”), filed their Eighth, Ninth, Tenth, Eleventh, Twelfth, Thirteenth, and Fourteenth Omnibus Objections to Proofs of Claim on the basis that they are duplicative of another filed claim, including, without limitation, the Gemini Master Proof of Claim (the “Objections”) with the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**THIS OBJECTION ADDRESSES ONE OR MORE OF THE CLAIM(S) YOU HAVE FILED IN THE DEBTORS’ CASES.** Exhibit 1 annexed to the Objections (and attached hereto) identifies your claim and the category of claim objection applicable to you

The Objections request that the Bankruptcy Court **disallow and expunge** one or more of your claims listed in Exhibit 1 under “**Claim(s) to Be Disallowed & Expunged,**” on the ground that **the claim is a duplicate of another filed claim including, without limitation, the Gemini Master Proof of Claim.** Any claim that the Bankruptcy Court expunges or disallows will be treated as if such claim had not been filed.

Certain of the Debtors’ advisors will be available to discuss and resolve consensually the Objection to your claim(s) without the need for filing a formal response or attending a hearing. Please contact Cleary Gottlieb Steen & Hamilton LLP, the Debtors’ restructuring counsel, via e-mail at dfike@cgsh.com and kross@cgsh.com within twenty (20) calendar days after the date of this notice or such other date as the Debtors may agree in writing.

**NOTE THAT, AS PROVIDED BY THE ORDER ESTABLISHING THE BAR DATE, GEMINI TIMELY FILED A MASTER PROOF OF CLAIM THAT COVERS ALL GEMINI LENDERS’ PREPETITION CLAIMS FOR THE REPAYMENT OF THE GEMINI BORROWINGS. ANY INDIVIDUAL CLAIMS FILED FOR THE REPAYMENT OF ANY PORTION OF THE GEMINI BORROWINGS ARE THEREFORE DUPLICATES OF THE GEMINI MASTER CLAIM. ANY DUPLICATE ASSERTED AMOUNTS WILL BE ADJUDICATED AND DISTRIBUTED ACCORDING TO RESOLUTION OF THE GEMINI MASTER CLAIM.**

If you DO NOT oppose the **disallowance and expungement** of your claim(s), then no further action is required by you. If you DO oppose the disallowance and expungement of your claim(s) then you **MUST file and serve a written response** to the relevant Objection (the “**Response**”) **ON OR BEFORE DECEMBER 21, 2023 AT 4:00 P.M. EASTERN TIME** (the “**Response Deadline**”).

The Response, if any, must include the following: (i) a caption identifying the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the claimant and description of the basis for the claim; (iii) a short statement describing the reasons for which the claim should not be disallowed as set forth in the Objection; (iv) additional documentation or other evidence upon which you rely in opposing the Objection (if it was not included with the proof of claim previously filed with the Bankruptcy Court); (v) the address(es) to which the Debtors must return any reply to your Response, if different from that presented in your proof of claim; (vi) the name, address, and

telephone number of the person (which may be you or your legal representative) holding ultimate authority to resolve the claim on your behalf.

The Bankruptcy Court will consider a Response only if the Response is filed, served, and received in a timely manner. A Response is filed, served and received in a timely manner only if the original Response is actually received on or before the Response Deadline by (i) the Bankruptcy Court at Chambers of Judge Sean H. Lane, United States Bankruptcy Judge in the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610, (ii) counsel for the Debtors at Cleary Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, Attn: Sean A. O'Neal (soneal@cgsh.com), Luke A. Barefoot (lbarefoot@cgsh.com) and Jane VanLare (jvanlare@cgsh.com), (iii) and the Debtors at 175 Greenwich St., 38<sup>th</sup> Fl., New York, NY 10007, Attn: Arianna Pretto-Sakmann (Arianna@Genesistrading.com); and (iv) counsel to the Official Committee of Unsecured Creditors, 1221 Avenue of the Americas, New York, NY 10020, Attn: Philip Abelson (philip.abelson@whitecase.com).

**A HEARING WILL BE HELD ON JANUARY 3, 2023** (the "Hearing") to consider the Objection. **THE HEARING WILL BE HELD AT 10:00 A.M. (EASTERN TIME)** at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, NY 10610 in front of the Honorable Sean H. Lane. The Debtors may adjourn this hearing. If the hearing is adjourned, you will receive notice of the adjournment and an update on the time and place of the re-scheduled hearing.

A Response that is not filed and served on or before the Response Deadline or such other date as agreed with the Debtors, in accordance with the procedures set forth herein, may not be considered at the Hearing before the Court. Absent reaching an agreement with the Debtors that resolves the Omnibus Objection to your claim, failure to file and serve a Response timely as set forth herein may result in the Court granting the Omnibus Objection without further notice or hearing and the disallowance and expungement of your claim.

If you file a written Response to the Objection, you must attend the Hearing. In light of the COVID-19 pandemic, the Hearing may be conducted telephonically. Under such circumstances parties wishing to participate in the Zoom hearing should use the eCourt Appearances link on the Court's website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email prior to the Hearing the Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances. Members of the public who wish to listen to, but not participate in, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-929-205- 6099, Access Code: 92353761344#. The Debtors, reserve the right to continue the Hearing on the Objection for your claim(s) at a later date.

If the Bankruptcy Court does NOT disallow and expunge your claim(s) then the Debtors may object on other grounds to the claim(s) (or to any other claims you may have filed) at a later date. You will receive a separate notice of any such objection.

Dated: November 29, 2023  
New York, New York

/s/ Luke A. Barefoot

Sean A. O'Neal

Luke A. Barefoot

Jane VanLare

CLEARY GOTTlieb STEEN &

HAMILTON LLP

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

**Exhibit J**

Genesis Global Holdco, LLC Case No. 23-10063

**CLAIM TO BE DISALLOWED**

**SURVIVNG CLAIM**

NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT	NAME & ADDRESS	CLAIM #	REMAINING DEBTOR	DATE FILED	TOTAL REMAINING IN KIND AMOUNT

OBJECTION REASON

†Indicates claim contains unliquidated and/or undetermined amounts

\*Claim was filed after the General Bar Date

**Exhibit K**

## Exhibit K

Fourth Omnibus Objection for Surviving Claims Service List  
Served via First Class Mail

ADDRESSID	Name	ADDRESS
12873388	Ad Hoc Group of Genesis Lenders	Address on File
12875768	Ad Hoc Group of Genesis Lenders	Address on File
12244515	Name on File	Address on File
12871803	Name on File	Address on File
12856960	Name on File	Address on File
12856981	Name on File	Address on File
12856956	Name on File	Address on File
12251717	Name on File	Address on File
12644100	Name on File	Address on File
20475483	Name on File	Address on File
18939213	Name on File	Address on File
18939237	Name on File	Address on File
12106832	Name on File	Address on File
12872465	Name on File	Address on File
12244638	Name on File	Address on File
12245835	Name on File	Address on File
12872436	Name on File	Address on File
12872336	Name on File	Address on File
12875871	Name on File	Address on File
12875847	Name on File	Address on File
12096075	Name on File	Address on File
12875879	Name on File	Address on File
12885637	Name on File	Address on File
12873496	Name on File	Address on File
12823945	Name on File	Address on File
20624997	Name on File	Address on File
12835421	Name on File	Address on File
12868939	Name on File	Address on File
12046940	Name on File	Address on File

## Exhibit K

Fourth Omnibus Objection for Surviving Claims Service List  
Served via First Class Mail

ADDRESSID	Name	ADDRESS
12885201	Name on File	Address on File
18334498	Marcos Holdings I LLC, as Transferee of Ad Hoc Group of Genesis Lenders - Anonymous Lender 78	Address on File
12096023	Name on File	Address on File
12108900	Name on File	Address on File
12871996	Name on File	Address on File
12872128	Name on File	Address on File
12885673	Name on File	Address on File
12885680	Name on File	Address on File
12835372	Name on File	Address on File
12045389	Name on File	Address on File
12165072	Name on File	Address on File
12161627	Name on File	Address on File
12251709	Name on File	Address on File
12857351	Name on File	Address on File
12885430	Name on File	Address on File
12857882	Name on File	Address on File
12857829	Name on File	Address on File
12885469	Name on File	Address on File
12864544	Name on File	Address on File
12868354	Name on File	Address on File
12872507	Name on File	Address on File
12914588	Name on File	Address on File
12906114	Name on File	Address on File
18190504	Name on File	Address on File



**Exhibit L**

**Genesis Global Holdco, LLC Case No. 23-10063**

**CLAIM TO BE DISALLOWED**

NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT

OBJECTION REASON

†Indicates claim contains unliquidated and/or undetermined amounts

\*Claim was filed after the General Bar Date

**Exhibit M**

## Exhibit M

Fifth Omnibus Objection First Class Mail Service List  
Served via First Class Mail

AddressID	Name	ADDRESS
18168836	Name on File	Address on File
12963480	Name on File	Address on File
15555194	Name on File	Address on File
18315846	Name on File	Address on File
18235996	Name on File	Address on File
12946761	Name on File	Address on File
20621560	Name on File	Address on File
12872596	Name on File	Address on File
20475093	Name on File	Address on File
12954947	Name on File	Address on File
20475389	Name on File	Address on File
12872533	Name on File	Address on File
18974585	Name on File	Address on File
19024980	Name on File	Address on File
19034851	Name on File	Address on File
20637367	Name on File	Address on File
15466854	Name on File	Address on File
12872622	Name on File	Address on File
19012024	Name on File	Address on File
16879083	Name on File	Address on File
18339355	Name on File	Address on File
18339333	Name on File	Address on File
13041813	Name on File	Address on File
19176550	Name on File	Address on File
12891749	Name on File	Address on File
12873771	Name on File	Address on File
12873848	Name on File	Address on File
17114865	Name on File	Address on File

## Exhibit M

Fifth Omnibus Objection First Class Mail Service List  
Served via First Class Mail

AddressID	Name	ADDRESS
13023644	Name on File	Address on File
16172843	Name on File	Address on File
13119809	Name on File	Address on File
18315853	Name on File	Address on File
19032676	Name on File	Address on File
19170452	Name on File	Address on File
18950260	Name on File	Address on File
12873750	Name on File	Address on File
13060462	Name on File	Address on File
13007484	Name on File	Address on File
19170021	Name on File	Address on File
12947271	Name on File	Address on File
18947818	Name on File	Address on File
12873702	Name on File	Address on File
12873633	Name on File	Address on File
18335033	Name on File	Address on File
18239927	Name on File	Address on File
12873965	Name on File	Address on File
18168918	Name on File	Address on File
20642242	Name on File	Address on File
19024950	Name on File	Address on File
15513729	Name on File	Address on File
15513729	Name on File	Address on File
15550141	Name on File	Address on File
18239913	Name on File	Address on File
18240924	Name on File	Address on File
12873886	Name on File	Address on File
19034466	Name on File	Address on File

## Exhibit M

Fifth Omnibus Objection First Class Mail Service List  
Served via First Class Mail

AddressID	Name	ADDRESS
20623779	Name on File	Address on File
13087309	Name on File	Address on File
12889816	Name on File	Address on File
18173913	Name on File	Address on File
12951441	Name on File	Address on File
12928758	Name on File	Address on File
18191978	Name on File	Address on File
18191983	Name on File	Address on File
18181338	Name on File	Address on File
20644272	Name on File	Address on File
18335014	Name on File	Address on File
20643472	Name on File	Address on File
12932071	Name on File	Address on File
20628692	Name on File	Address on File
20636758	Name on File	Address on File
15419312	Name on File	Address on File
13060364	Name on File	Address on File
19170662	Name on File	Address on File
13003155	Name on File	Address on File
19012032	London Preston Properties, LLC	Address on File
19024665	London Preston Properties, LLC	Address on File
12115829	Name on File	Address on File
15556822	Name on File	Address on File
12885219	Name on File	Address on File
13018755	Name on File	Address on File
13067401	Name on File	Address on File
12873704	Name on File	Address on File
18163862	Name on File	Address on File

## Exhibit M

Fifth Omnibus Objection First Class Mail Service List  
Served via First Class Mail

AddressID	Name	ADDRESS
12963727	Name on File	Address on File
18303290	Name on File	Address on File
20644045	Name on File	Address on File
13024799	Name on File	Address on File
12947044	Name on File	Address on File
20622073	Name on File	Address on File
13041721	Name on File	Address on File
15481307	Name on File	Address on File
12856832	Name on File	Address on File
18181444	Name on File	Address on File
19170474	Name on File	Address on File
15469104	Name on File	Address on File
15419090	Name on File	Address on File
18338258	Name on File	Address on File
18959435	Name on File	Address on File
12873779	Name on File	Address on File
15555287	Name on File	Address on File
12873846	Name on File	Address on File
12873764	Name on File	Address on File
15550243	Name on File	Address on File
13087326	Name on File	Address on File
18140057	Name on File	Address on File

**Exhibit N**



**Genesis Global Holdco, LLC Case No. 23-10063**

**ASSERTED CLAIM**

**MODIFIED AND ALLOWED CLAIM**

NAME & ADDRESS	CLAIM #	DATE FILED	ASSERTED DEBTOR	MODIFIED DEBTOR

OBJECTION REASON

1 - Conflicted Claims

\*Claim was filed after the General Bar Date

**Exhibit O**

**Genesis Global Holdco, LLC Case No. 23-10063  
Seventh Omnibus Objection**

**ASSERTED CLAIM**

NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	503(B)(9) AMOUNT	ADMIN AMOUNT	PRIORITY AMOUNT	SECURED AMOUNT	UNSECURED AMOUNT	SUBTOTAL IN KIND AMOUNT

**MODIFIED AND ALLOWED CLAIM**

NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	503(B)(9) AMOUNT	ADMIN AMOUNT	PRIORITY AMOUNT	SECURED AMOUNT	UNSECURED AMOUNT	SUBTOTAL IN KIND AMOUNT	SUBTOTAL PRO FORMA AMOUNT

OBJECTION REASON

**Exhibit P**

## Exhibit P

Notice Party Service List  
Served via First Class Mail

Name	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE
Office of the US Trustee	Attn: Greg Zipes	Alexander Hamilton Custom House	One Bowling Green, Suite 515	New York	NY	10014
Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin, Peter D. Doyle, Genesis G. Sanchez Tavarez, William D. Dalsen	Eleven Times Square		New York	NY	10036
Proskauer Rose LLP	Attn: Jordan E. Sazant	70 West Madison, Suite 3800		Chicago	IL	60602
Seward & Kissel LLP	Attn: John R. Ashmead, Mark D. Kotwick, Catherine V. LoTempio, Andrew J. Matott	One Battery Park Plaza		New York	NY	10004
White & Case LLP	Attn: J. Christopher Shore, Philip Abelson, Michele J. Meises	1221 Avenue of the Americas		New York	NY	10020
White & Case LLP	Attn: Gregory F. Pesce	111 South Wacker Drive	Suite 5100	Chicago	IL	60606